

**To: Bucharest Stock Exchange  
Romanian Financial Supervisory Authority**

## Current report 26/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	28.04.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone/fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.429.372
Total number of shares:	102.429.372 acțiuni, din care 91.179.396 acțiuni ordinare clasa „A” și 11.249.976 acțiuni preferențiale clasa „B”
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

### **Important events to report: Resolution of the Ordinary General Meeting of Shareholders dated 28.04.2025**

The management of **Meta Estate Trust S.A.** (the "**Company**") hereby informs the shareholders and the market that on **28 April 2025**, the **Ordinary General Meeting of Shareholders ("OGMS")** was held.

The OGMS was conducted in compliance with legal and statutory provisions, being chaired by the **Chairman of the Board of Directors, Cert Master Standard S.R.L.**, through its permanent representative, **Mr. Laurențiu Mihai Dinu**.

The resolutions adopted by the OGMS are attached to this current report and are available for consultation.

Chairman of the Board of Directors  
Cert Master Standard S.R.L.  
Through Mr. Laurențiu Mihai Dinu



**DECISION  
OF THE ORDINARY GENERAL MEETING OF  
SHAREHOLDERS OF META ESTATE TRUST S.A. NO.  
1/28.04.2025**

The Ordinary General Meeting of Shareholders ("OGMS" or "Meeting") of the company **META ESTATE TRUST S.A.**, a company established and operating under Romanian law, registered at the Trade Register under no. J2021004004401, ID 43859039, with headquarters in Bucharest, Sector 1, 4-10 Muntii Tatra Street, 4th floor (hereinafter referred to as "**Company**"),

Taking into account the following:

- A.** The convening notice for the OGMS published in the Official Gazette, Part IV no. 1482/26.03.2025,
- B.** Provisions of Company Law no. 31/1990, republished, with subsequent amendments and completions, Law no. 24/2017 regarding issuers of financial instruments and market operations, republished, with subsequent amendments and completions, Regulation no. 5/2018 regarding issuers of financial instruments and market operations, with subsequent amendments and completions,
- C.** The assembly is legally and statutorily convened on 28.04.2025, at 10:00 AM, during the first call, at the Company's headquarters in Bucharest, Sector 1, 4-10 Muntii Tatra Street, 4th floor, with the presence of shareholders holding 90,278,124 shares with voting rights, representing 88.13% of total voting rights,

**HAS DECIDED**

- 1.** Approve the appointment of the meeting secretary, Mr. Daniel Popa.  
This item is passed with 41,092,741 votes, accounting for 45.517939 % of the total votes held by shareholders present or represented. Number of votes cast: total = 42,428,886 votes, of which: 41,092,741 votes "for"; 0 votes "against"; 619,533 "abstentions"; 716,612 votes "not cast".
- 2.** Approve the annual financial statements for the fiscal year 2024, prepared in accordance with applicable laws, supported by the auditor's report and the Board of Directors' report for the year 2024.  
  
This item is passed with 43,166,097 votes, representing 99.350412 % of the total votes held by shareholders present or represented.  
Number of votes cast: total = 45,257,342 votes, of which: 43,166,097 votes "for"; 282,235 votes "against"; 1,801,965 "abstentions"; 7,045 votes "not cast".
- 3.** Approve the Board of Directors' Report for the year 2024.  
This item is passed with 42,442,726 votes, representing 99.339414 % of the total votes held by shareholders present or represented.  
Total votes cast: 46,718,176 votes, of which: 42,442,726 votes 'for'; 282,235 votes 'against'; 1,801,965 'abstentions'; 2,191,250 votes 'not cast'.
- 4.** Approve the financial auditor's report for the year 2024.  
This item is passed with 41,960,038 votes, representing 99.349844% of the total votes held by the shareholders present or represented.  
Total votes cast: 46,718,176 votes, of which: 41,960,038 votes 'for'; 274,591 votes 'against'; 1,806,161 'abstentions'; 2,677,386 votes 'not cast'.



5. Approve the Annual Report for the year 2024 drafted according to ASF Regulation No. 5/2018 concerning issuers of financial instruments and market operations, with subsequent amendments and completions.

This item is passed with 42,776,219 votes, representing 99.344531% of the total votes held by the shareholders present or represented.

Total votes cast: 46,718,176 votes, of which: 42,776,219 votes 'for'; 282,235 votes 'against'; 1,900,572 'abstentions'; 1,759,150 votes 'not cast'.

6. Approve the budget for income and expenses for the financial year 2025.

This item is passed with 41,652,129 votes, representing 96.544355% of the total votes held by the shareholders present or represented.

Total votes cast: 46,718,176 votes, of which: 41,652,129 votes 'for'; 1,490,869 votes 'against'; 1,919,566 'abstentions'; 1,655,612 votes 'not cast'.

7. Approve extending the mandate of the company's financial auditor, namely Mazars Romania - S.R.L., located at Str. Ing. George Constantinescu No. 4B and 2-4, Room 2, Floor 5, Sector 2, Bucharest, registered in the Trade Register under No. J40/756/1995, unique registration code 6970597, represented by Mr. Adrian Vasile, for an additional duration ending on 05/31/2026 and authorizes executive directors to finalize the audit contract, as mentioned above.

This item is passed with 43,065,988 votes, representing 99.112181% of the total votes held by the shareholders present or represented.

Total votes cast: 46,718,176 votes, of which: 43,065,988 votes 'for'; 385,773 votes 'against'; 1,504,661 'abstentions'; 1,761,754 votes 'not cast'.

8. Approve the distribution of the net profit of the Company achieved in 2024, amounting to RON 10,873,939.34, as follows:

8.1. Allocation of RON 629,235.94 to reserves representing the legal reserve established in accordance with current legislation.

8.2. Distribution of total gross dividends amounting to RON 578,596.36, with a gross dividend per share of RON 0.38 (calculated at nominal value) for the preferential shares remaining after the buyback process (class B shares) totaling 1,522,622 shares.

Preferred shareholders, in line with article 5.4.1 letter c) of the Company's Articles of Association, capped at a maximum of 33% of the annual distributable profit for the year 2024, will receive dividends proportionate to their shareholding in the class of preferred shares (Class B).

According to article 5.4.1 letter h) of the Company's Articles of Association, priority dividends are paid by allocating free ordinary shares. Allocations will occur during the capital increase operation, granting preference rights through the issuance of ordinary shares in exchange for cash contributions, where the shareholders' claims against the Company (arising at the dividend payment date) will be converted into ordinary shares.

The capital increase operation described above will be conducted in accordance with the decisions of the Company's Board of Directors, based on the delegated powers granted by the resolution of the Extraordinary General Meeting of Shareholders No. 4/11.12.2024, and will be completed within a period not exceeding 6 months from the date of this Ordinary General Meeting of Shareholders.



8.3. An amount of RON 9,666,107.04, part of the net distributable result, will be reserved at the Company's disposal, with the Board of Directors set to decide on the capital increase through reserve incorporation, issuing and allocating free ordinary shares to holders of ordinary shares, in accordance with the delegated powers by the resolution of the Extraordinary General Meeting of Shareholders No. 4/11.12.2024.

This item is passed with 42,608,360 votes, representing 94.592304% of the total votes held by shareholders present or represented.

Number of votes cast: total = 46,718,176 votes, of which: 42,608,360 votes 'for'; 2,435,854 votes 'against'; 18,350 'abstentions'; 1,655,612 votes 'not cast'.

9. Approve the discharge of management for administrator Ilinca von Derenthall for activities from the date of appointment as a member of the Board of Directors until 31.12.2024.

This item is passed with 45,207,931 votes, representing 98.089987% of the total votes held by shareholders present or represented. Number of votes cast: total = 46,718,176 votes, of which: 45,207,931 votes 'for'; 880,291 votes 'against'; 427,532 'abstentions'; 202,422 votes 'not cast'.

10. Approve the discharge of management for administrator Alexandru Voicu for activities from the date of appointment as a member of the Board of Directors until 31.12.2024.

This item is passed with 42,435,013 votes, representing 97.899909% of the total votes held by shareholders present or represented.

Number of votes cast: total = 46,718,176 votes, of which: 42,435,013 votes 'for'; 910,291 votes 'against'; 1,709,616 'abstentions'; 1,663,256 votes 'not cast'.

11. Approve the discharge of Cert Master Standard S.R.L.'s management responsibilities for activities from the date of appointment as a member of the Board of Directors up to 31.12.2024.

This item is passed with 43,895,847 votes, representing 97.968379% of the total votes held by shareholders present or represented.

Total votes cast: 46,718,176 votes, of which: 43,895,847 votes 'for'; 910,291 votes 'against'; 1,709,616 'abstentions'; 202,422 votes 'not cast'.

12. Approve the discharge of Adivi Estate S.R.L.'s management responsibilities for activities from the date of appointment as a member of the Board of Directors up to 31.12.2024. This item is passed with 42,361,475 votes, representing 97.730252% of the total votes held by shareholders present or represented.

Total votes cast: 46,718,176 votes, of which: 42,361,475 votes 'for'; 983,829 votes 'against'; 1,709,616 'abstentions'; 1,663,256 votes 'not cast'.

13. Approve the discharge of Dumitru Daniel Popa's management responsibilities for activities from the date of appointment as a member of the Board of Directors up to 31.12.2024. This item is passed with 42,331,475 votes, representing 97.962844% of the total votes held by shareholders present or represented.

Total votes cast: 46,718,176 votes, of which: 42,331,475 votes 'for'; 880,291 votes 'against'; 1,843,154 'abstentions'; 1,663,256 votes 'not cast'.



14. Approve authorizing the Chairman of the Board of Directors and the meeting secretary to jointly sign the OGMS resolutions. This item is passed with 44,501,945 votes, representing 97.161177% of the total votes held by shareholders present or represented. Total votes cast: 46,718,176 votes, of which: 44,501,945 votes 'for'; 1,300,243 votes 'against'; 713,566 'abstentions'; 202,422 votes 'not cast'.

15. Approve authorizing Mr. Alexandru-Mihai Bonea, as General Director of Meta Estate Trust S.A., to carry out all necessary formalities and procedures to implement the adopted resolutions and to sign all necessary documents in relations with the competent Trade Registry Office, Official Gazette, Financial Supervisory Authority, Bucharest Stock Exchange, and any other institutions. Additionally, Mr. Alexandru-Mihai Bonea can delegate the task of fulfilling publicity and registration formalities to another person or lawyer.

This item is passed with 44,781,948 votes, representing 99.868281% of the total votes held by shareholders present or represented.

Total votes cast: 46,718,176 votes, including: 44,781,948 votes "for"; 59,064 votes "against"; 118,014 "abstentions"; 1,759,150 "not cast" votes.

16. Approve the date 07/01/2025 as the "Registration Date" for identifying shareholders, in accordance with Article 87 of Law 24/2017 on issuers of financial instruments and market operations, as amended. This item is passed with 45,689,692 votes, representing 98.995583% of the total votes held by present or represented shareholders. Total votes cast: 46,718,176 votes, including: 45,689,692 votes "for"; 463,571 votes "against"; 365,866 "abstentions"; 199,047 "not cast" votes.

17. Approve the date 06/30/2025 as the "Ex-date," in accordance with Article 187 point 11 of Regulation No. 5/2018 regarding issuers of financial instruments and market operations, as amended, issued by the Financial Supervisory Authority. This item is passed with 44,225,483 votes, representing 98.962674% of the total votes held by present or represented shareholders. Total votes cast: 46,718,176 votes, including: 44,225,483 votes "for"; 463,571 votes "against"; 365,866 "abstentions"; 1,663,256 "not cast" votes.

18. Approve the date 07/02/2025 as the Dividend Payment Date for preferred shares, in accordance with Article 2 paragraph (2) letter h) and Article 178 paragraph (4) of Regulation No. 5/2018, as the date when the shareholders' claims for dividends on preferred shares become due, which will be converted into ordinary shares for them, as provided in point 8.2. on the agenda.

This item is passed with 42,478,202 votes, representing 96.107213% of the total votes held by present or represented shareholders. Total votes cast: 46,718,176 votes, including: 42,478,202 votes "for"; 1,720,564 votes "against"; 856,154 "abstentions"; 1,663,256 "not cast" votes.

This reflects the will of the Ordinary General Meeting of the Company's Shareholders, expressed through valid votes at the legally convened and conducted meeting on 04/28/2025, thus adopting and signing this resolution.

Meeting Chairperson

Secretary

